
Notice of Adjourned Annual General Meeting

DBS GROUP HOLDINGS LTD

(Incorporated in the Republic of Singapore)
Company Registration No.: 199901152M

To: All shareholders of DBS Group Holdings Ltd (the “Company”)

NOTICE IS HEREBY GIVEN that the adjourned 21st Annual General Meeting of the Company will be convened and held by way of electronic means on **Thursday, 30 April 2020 at 2.30 pm (Singapore time)** to transact the business set out in the Notice of Annual General Meeting dated 9 March 2020 (the “**Original AGM Notice**”).

Printed copies of the Original AGM Notice were sent to shareholders on 9 March 2020. The Original AGM Notice may be accessed at the Company's website at the URL <https://www.dbs.com/investors/aggm-and-egm/default.page> by clicking on the hyperlink “Notice of Annual General Meeting (AGM) scheduled on 31 March 2020” under “9 March 2020”. The Original AGM Notice is also available on the SGX website at the URL <https://www.sgx.com/securities/company-announcements>.

By Order of the Board

Teoh Chia-Yin (Ms)

Group Secretary
DBS Group Holdings Ltd

15 April 2020
Singapore

Notes:

- (1) *The adjourned Annual General Meeting is being convened, and will be held, by electronic means pursuant to the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020. Printed copies of this Notice will not be sent to members. Instead, this Notice will be sent to members by electronic means via publication on the Company's website at the URL <https://www.dbs.com/investors/aggm-and-egm/default.page>. This Notice will also be made available on the SGX website at the URL <https://www.sgx.com/securities/company-announcements>.*
- (2) *Alternative arrangements relating to attendance at the adjourned Annual General Meeting via electronic means (including arrangements by which the meeting can be electronically accessed via live audio-visual webcast or live audio-only stream), submission of questions to the Chairman of the Meeting in advance of the adjourned Annual General Meeting, addressing of substantial and relevant questions at the adjourned Annual General Meeting and voting by appointing the Chairman of the Meeting as proxy at the adjourned Annual General Meeting, are set out in the accompanying Company's announcement dated 15 April 2020. This announcement may be accessed at the Company's website at the URL <https://www.dbs.com/investors/aggm-and-egm/default.page>, and will also be made available on the SGX website at the URL <https://www.sgx.com/securities/company-announcements>.*
- (3) **Due to the current Covid-19 restriction orders in Singapore, a member will not be able to attend the adjourned Annual General Meeting in person. A member (whether individual or corporate) must appoint the Chairman of the Meeting as his/her/its proxy to attend, speak and vote on his/her/its behalf at the adjourned Annual General Meeting if such member wishes to exercise his/her/its voting rights at the adjourned Annual General Meeting.** The accompanying proxy form for the adjourned Annual General Meeting may be accessed at the Company's website at the URL <https://www.dbs.com/investors/aggm-and-egm/default.page>, and will also be made available on the SGX website at the URL <https://www.sgx.com/securities/company-announcements>.

Where a member (whether individual or corporate) appoints the Chairman of the Meeting as his/her/its proxy, he/she/it must give specific instructions as to voting, or abstentions from voting, in respect of a resolution in the form of proxy, failing which the appointment of the Chairman of the Meeting as proxy for that resolution will be treated as invalid.

CPF or SRS investors who wish to appoint the Chairman of the Meeting as proxy should approach their respective CPF Agent Banks or SRS Operators to submit their votes by 5.00 pm on 20 April 2020.

Notes:

- (4) *The Chairman of the Meeting, as proxy, need not be a member of the Company.*
- (5) *The instrument appointing the Chairman of the Meeting as proxy must be submitted to the Company in the following manner:*
- (a) *if submitted by post, be lodged with the Company's Share Registrar, Tricor Barbinder Share Registration Services (a division of Tricor Singapore Pte. Ltd.), at 80 Robinson Road #11-02, Singapore 068898; or*
- (b) *if submitted electronically, be submitted via email to the Company's Share Registrar at is.dbsproxy@sg.tricorglobal.com, in either case, at least 72 hours before the time for holding the adjourned Annual General Meeting.*
- A member who wishes to submit an instrument of proxy must first download, complete and sign the proxy form, before submitting it by post to the address provided above, or before scanning and sending it by email to the email address provided above.*
- In view of the current Covid-19 situation and the related safe distancing measures which may make it difficult for members to submit completed proxy forms by post, members are strongly encouraged to submit completed proxy forms electronically via email.***
- (6) *The Company shall be entitled to, and will, treat any valid instrument appointing the Chairman of the Meeting or other person(s) as proxy(ies) which was delivered by a member to the Company before 13 April 2020 as a valid instrument appointing the Chairman of the Meeting as the member's proxy to attend, speak and vote at the adjourned Annual General Meeting if:*
- (a) *the member had indicated how he/she/it wished to vote for or vote against or abstain from voting on each resolution; and*
- (b) *the member has not withdrawn the appointment.*
- (7) *A member may withdraw an instrument appointing the Chairman of the Meeting or other person(s) as proxy(ies) by sending an email to the Company's Share Registrar at is.dbsproxy@sg.tricorglobal.com to notify the Company of the withdrawal, at least 72 hours before the time for holding the adjourned Annual General Meeting.*
- (8) *Submission by a member of a valid instrument appointing the Chairman of the Meeting as proxy at least 72 hours before the time for holding the adjourned Annual General Meeting will supersede any previous instrument appointing a proxy(ies) submitted by that member.*
- (9) *The Annual Report for the financial year ended 31 December 2019 ("**2019 Annual Report**") and the Letter to Shareholders dated 9 March 2020 in relation to the proposed renewal of the share purchase mandate ("**Letter to Shareholders**") may be accessed at the Company's website as follows:*
- (a) *the 2019 Annual Report may be accessed at the URL <https://www.dbs.com/investors/financials/group-annual-reports> by clicking on the hyperlinks "Pursuing the greater good" or "PDF" under the "2019" section of "Group Annual Reports"; and*
- (b) *the Letter to Shareholders may be accessed at the URL <https://www.dbs.com/investors/agsm-and-egm/default.page> by clicking on the hyperlink "Letter to Shareholders dated 9 March 2020" under "9 March 2020".*

Personal data privacy:

By submitting an instrument appointing the Chairman of the Meeting as proxy to attend, speak and vote at the adjourned Annual General Meeting and/or any adjournment thereof, a member of the Company consents to the collection, use and disclosure of the member's personal data by the Company (or its agents or service providers) for the purpose of the processing, administration and analysis by the Company (or its agents or service providers) of the appointment of the Chairman of the Meeting as proxy for the adjourned Annual General Meeting (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the adjourned Annual General Meeting (including any adjournment thereof), and in order for the Company (or its agents or service providers) to comply with any applicable laws, listing rules, take-over rules, regulations and/or guidelines.